



# Hanna R. Dameron

ASSOCIATE

Hanna assists clients with estate and tax planning, wealth transfer strategies, and estate and trust administration.



## Practices

Private Clients, Trusts & Estates  
— Estate Planning

## Education

Georgetown University Law Center, JD, cum laude,  
2013  
University of Chicago, BA, 2008

## Offices

New York

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Hanna works with clients to design and implement a wide range of estate planning strategies and tax-efficient wealth transfers, tailored to each client's personal objectives. She frequently reviews and modernizes existing dynastic trust plans, employing sophisticated techniques to modify irrevocable trusts. In addition, she assists family businesses with succession planning, and helps clients create and operate closely held entities and nonprofit and charitable organizations. Hanna also advises fiduciaries and beneficiaries on all aspects of estate and trust administration.

## Previous Work

From 2013 to 2016, Hanna served as an Assistant District Attorney at the New York County District Attorney's Office, where she handled felony and misdemeanor cases and led complex, long-term grand jury investigations. Her prosecutions included violent crimes, domestic abuse, sexual abuse, employee fraud, cyberstalking, and weapon and drug-related cases.

After experiencing the challenges of handling the affairs of a family member firsthand, Hanna decided to transition her practice to estates and trusts. This experience made her passionate about assisting families in difficult times and helping them protect their loved ones by planning for the future.

## Publications, Presentations & Recognitions

### Publications

- "AI in Family Offices: Navigating the AI Frontier in Wealth Management and Fiduciary Liability," *Wealth Management* (Oct. 16, 2024)
- "AI in Family Offices: A Closer Look at Privacy, Confidentiality, and Fiduciary Responsibility," *Wealth Management* (Jun. 24, 2024)

## **Presentations**

“Artificial Intelligence and its Impact on Trusts and Estates Practice and Family Offices,” NYSSCPA 2024 Annual Private Wealth Conference, New York (Dec. 12, 2024)

## **Recognitions**

- Best Lawyers: Ones to Watch, *Best Lawyers* (2025)
- New York Metro Rising Stars, *SuperLawyers* (2022–2024)

## **Boards, Memberships & Certifications**

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- Secretary, New York City Bar Association Estate & Gift Taxation Committee
- Family Wealth Alliance Young Professionals Network
- New York State Bar Association Trusts and Estates Section Member
- New York City Bar Association Estate & Gift Taxation Committee Member
- New York City Bar Association Trusts, Estates & Surrogate’s Courts Committee Member

## **Life Beyond the Law**

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Hanna aids survivors of gender-based violence and domestic abuse through Sanctuary for Families and volunteers with local schools in New York City.

## **Bar Admissions**

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[New York](#)